A1630-1

STATISTICAL ROUNDUP

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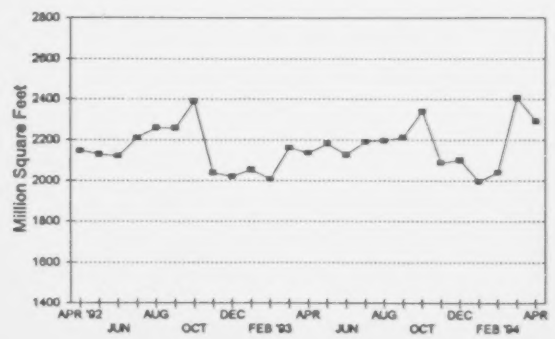
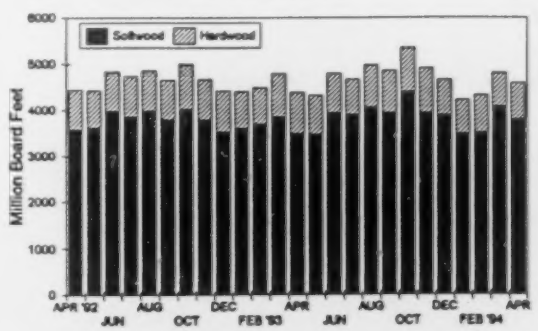
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	APRIL 1994			4/30/94		MARCH REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
SOFTWOOD LUMBER (Million Bd. Ft.)								
Southern Pine Region	1,220	1,171	1,086	775	2,219	1,265	1,252	1,088
West Coast Region	619	594	594	431	937	716	668	668
Inland Region	632	605	602	401	1,175	728	678	638
California Redwood Region	126	122	125	69	272	124	120	110
Other Softwoods	130	125	120	238	306	142	136	125
TOTAL SOFTWOODS	2,727	2,617	2,527	1,914	4,909	2,975	2,854	2,629
% Change - Mar. 1994	-8.3%	-8.3%	-3.9%	-4.5%	2.3%			
% Change - Apr. 1993	-3.8%	1.4%	0.5%	-15.7%	16.4%			
TOTAL HARDWOODS	761	834	762	NA	NA	864	785	862
% Change - Mar. 1994	-11.9%	6.2%	-11.6%	NA	NA			
% Change - Apr. 1993	-21.4%	-11.2%	-28.2%	NA	NA			
TOTAL LUMBER	3,488	3,451	3,289	NA	NA	3,839	3,639	3,491
% Change - Mar. 1994	-9.1%	-5.2%	-5.8%	NA	NA			
% Change - Apr. 1993	-8.3%	-2.0%	-8.0%	NA	NA			
FLOORING								
Oak Flooring (Thousand Bd. Ft.)	NA	20,233	NA	17,033	7,768		22,813	
Maple Flooring (Thousand Sq. Ft.)	1,595	1,617	1,747	7,131	3,994	1,840	1,523	1,654
STRUCTURAL PANELS (Million Sq. Ft.)	2,240	2,293	2,223	1,235	471	2,355	2,406	2,360
% Change - Mar. 1994	-4.9%	-4.7%	-5.8%	-5.4%	0.4%			
% Change - Apr. 1993	4.5%	7.3%	10.9%	22.5%	29.4%			

Structural Panel Shipments



Estimated U.S. Consumption of Lumber



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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		NEW ORDERS	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	4 mo. '94	4 mo. '93	4 mo. '94	4 mo. '93	4 mo. '94	4 mo. '93
SOFTWOOD LUMBER (Million Bd. Ft.)						
Southern Pine Region	4,739	3.3%	4,486	2.9%	4,372	1.6%
West Coast Region	2,694	-0.8%	2,531	-4.2%	2,515	-2.5%
Inland Region	2,772	-3.3%	2,564	-11.0%	2,502	-10.6%
California Redwood Region	475	3.5%	447	-1.5%	449	-1.3%
Other Softwoods	535	0.6%	502	-2.9%	491	-3.2%
TOTAL SOFTWOOD	11,215	0.5%	10,530	-3.0%	10,329	-3.0%
TOTAL HARDWOOD	3,162	-14.9%	3,239	-10.5%	3,283	-16.7%
TOTAL LUMBER	14,377	-3.4%	13,769	-4.9%	13,612	-6.7%
OAK FLOORING (Thousand Bd. Ft.)	NA	NA	77,827	6.2%	NA	NA
MAPLE FLOORING (Thousand Sq. Ft.)	6,345	-2.5%	5,229	-8.0%	6,155	-14.3%
STRUCTURAL PANELS (Million Sq. Ft.)	8,725	3.3%	8,735	3.5%	8,586	7.1%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
	Latest Month Available	% Change From		Latest Month Available	% Change From	
	Apr. '94	ır. '94	Apr. '93	Apr. '94	Mar. '94	Apr. '93
SAAR (Million Bd. Ft.)						
Southern Pine Region	13,856	-7.4%	7.4%	13,585	-7.4%	24.4%
West Coast Region	6,730	-14.8%	-11.3%	6,494	-16.2%	-12.8%
Inland Region	6,814	-20.1%	-15.8%	6,751	-21.0%	-16.0%
California Redwood Region	1,517	2.9%	9.6%	1,375	-9.4%	5.2%
Other Softwoods	1,459	-13.5%	-3.7%	1,430	-13.7%	1.6%
TOTAL SOFTWOOD	30,376	-12.1%	-3.5%	29,635	-13.2%	1.8%
TOTAL HARDWOOD	8,899	-13.0%	-21.4%	9,511	4.8%	-11.2%
TOTAL LUMBER	39,274	-12.3%	-8.3%	39,145	-9.4%	-1.7%

DOMESTIC LUMBER CONSUMPTION

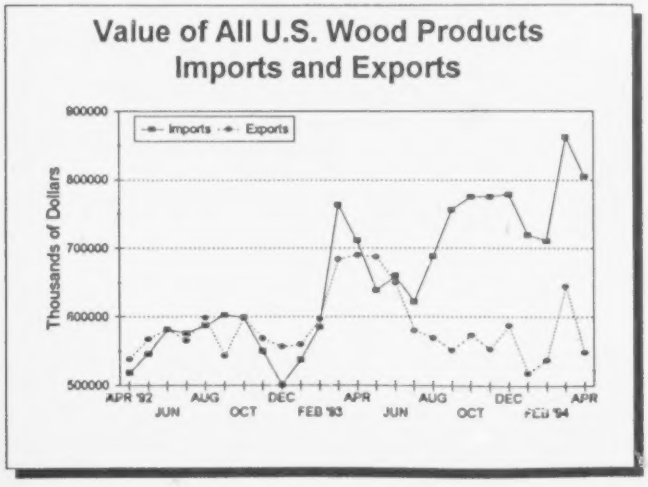
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	% Change From		Latest Period Available	% Change From
	Apr. '94	Mar. '94	Apr. '93	4 mo. '94	4 mo. '93
CONSUMPTION (Million Bd. Ft.)					
Total Consumption	4,573	-4.7%	4.4%	17,889	-0.9%
Softwood Consumption	3,792	-6.9%	8.5%	14,871	1.5%
Hardwood Consumption	781	7.5%	-11.6%	3,019	-11.4%

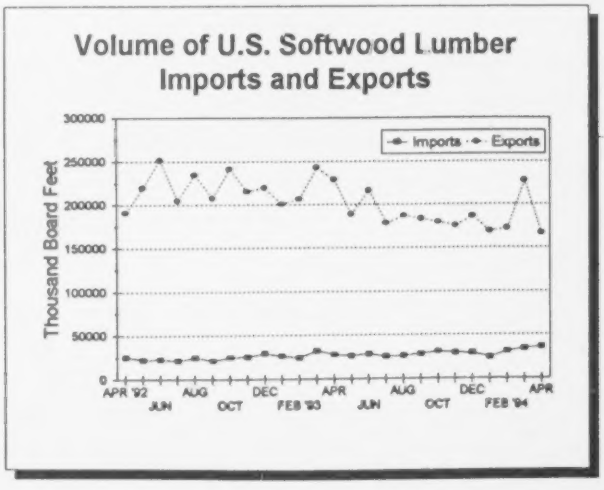
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '94	4 mo. 1994	% Change From Mar. '94	% Change From 4 mo. 1993	Apr. '94	4 mo. 1994	% Change From Mar. '94	% Change From 4 mo. 1993
EXPORTS									
Softwood Lumber	MMBF	166.6	735.6	-26.9%	-16.4%	108,321	451,613	-17.7%	-9.2%
To Canada	MMBF	23.6	93.6	-12.0%	-16.2%	10,804	42,799	-12.9%	-20.3%
Softwood Logs	MMBF	178.4	729.1	-22.7%	-26.0%	155,092	613,541	-20.8%	-24.5%
Softwood Plywood	MMSF 3/8"	67.6	453.9	-27.4%	-0.3%	15,944	106,130	-25.0%	-7.2%
Hardwood Lumber	MMBF	89.5	346.0	-3.5%	6.5%	102,005	381,861	1.9%	3.9%
Hardwood Logs	MMBF	19.8	90.1	-22.8%	7.9%	26,878	99,478	-7.5%	-4.7%
Hardwood Veneer	MMSFsurf	220.9	803.0	-7.1%	25.9%	25,614	90,164	-3.8%	24.8%
Hardboard	MMSF 1/8"	90.0	321.0	7.7%	-2.5%	8,004	28,144	10.3%	12.4%
Particleboard	MMSF 3/4"	15.8	69.1	-7.9%	-1.9%	5,230	21,480	-5.2%	-6.9%
MDF	MMSF 3/4"	6.9	34.1	-41.8%	-7.2%	3,503	15,679	-33.2%	4.3%
All Other						96,777	433,398	-19.2%	-12.4%
Total U.S. Exports						549,206	2,249,130	-14.8%	-11.1%
IMPORTS									
Softwood Lumber	MMBF	1,341.5	5,076.1	-7.2%	8.5%	469,812	1,924,013	-16.3%	19.5%
From Canada	MMBF	1,315.0	4,978.9	-7.2%	7.7%	451,061	1,846,637	-16.0%	17.9%
Softwood Logs	MMBF	10.9	52.9	-19.9%	*	5,935	29,048	-7.0%	*
Softwood Plywood	MMSF 3/8"	5.0	16.2	51.2%	-7.7%	2,128	7,263	40.3%	20.7%
Hardwood Lumber	MMBF	36.2	125.7	6.5%	13.3%	27,329	102,257	-1.4%	24.3%
Hardwood Logs	MMBF	1.5	4.7	-0.6%	*	1,719	4,979	14.6%	*
Hardwood Veneer	MMSFsurf	178.6	683.3	8.1%	1.8%	18,129	69,848	-0.6%	8.0%
Hardwood Plywood	MMSFsurf	336.2	929.6	81.2%	11.1%	95,583	264,722	77.6%	44.5%
Hardboard	MMSF 1/8"	3.5	31.4	-82.6%	*	193	925	-4.5%	40.2%
Particleboard	MMSF 3/4"	52.8	210.4	-7.3%	21.7%	18,012	68,066	-2.4%	31.8%
MDF	MMSF 3/4"	4.7	16.4	10.5%	16.7%	1,943	6,646	7.3%	36.6%
OSB/Waferboard	MMSF 3/8"	234.4	809.8	5.9%	35.7%	37,964	139,575	-4.2%	16.3%
All Other						126,401	478,414	-3.9%	4.6%
Total U.S. Imports						805,691	3,098,199	-6.6%	19.3%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero or (minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

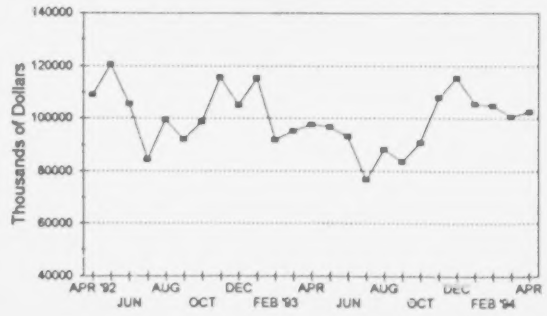
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '94	4 mo. 1994	% Change From Mar. '94	% Change From 4 mo. 1993	Apr. '94	4 mo. 1994	% Change From Mar. '94	% Change From 4 mo. 1993
EUROPEAN UNION									
Softwood Lumber	MBF	21,518	80,065	12.0%	-5.7%	20,162	73,991	10.4%	11.8%
Softwood Logs	MBF	1,862	6,099	66.7%	78.4%	1,075	3,094	61.2%	72.9%
Softwood Plywood	MSF 3/8"	31,831	315,537	-38.8%	8.7%	7,655	75,062	-38.2%	5.3%
Hardwood Lumber	MBF	29,188	109,397	4.1%	7.6%	41,010	150,512	10.3%	6.2%
Hardwood Logs	MBF	4,671	16,061	-4.6%	22.2%	8,946	30,655	-3.7%	6.9%
Hardwood Veneer	MSFsurf	129,502	438,279	4.8%	24.9%	14,628	48,164	5.4%	23.7%
Hardboard	MSF 1/8"	6,182	24,867	12.8%	-41.5%	1,115	3,329	56.8%	-2.0%
Particleboard	MSF 3/4"	72	1,015	58.0%	-7.6%	31	492	-8.8%	-1.2%
MDF	MSF 3/4"	0	60	*	-98.0%	0	32	*	-97.7%
All Other						8,078	28,183	-1.6%	-38.8%
Total Exports to EU						102,700	413,516	2.1%	3.4%
PACIFIC RIM									
Softwood Lumber	MBF	70,429	338,804	-34.7%	-27.9%	48,755	221,946	-29.3%	-14.3%
Softwood Logs	MBF	166,889	619,272	-16.1%	-28.2%	151,363	586,474	-19.1%	-25.2%
Softwood Plywood	MSF 3/8"	2,284	7,873	25.2%	-3.5%	690	2,187	46.5%	-24.2%
Hardwood Lumber	MBF	22,656	77,133	10.5%	2.6%	26,818	91,864	9.9%	3.0%
Hardwood Logs	MBF	4,821	18,277	-20.1%	-15.4%	9,244	30,936	7.8%	-18.9%
Hardwood Veneer	MSFsurf	41,753	160,763	-19.5%	41.4%	4,600	16,654	-9.6%	20.3%
Hardboard	MSF 1/8"	20,993	68,445	17.3%	12.3%	1,597	5,343	11.1%	55.7%
Particleboard	MSF 3/4"	6,605	31,711	-11.1%	-0.4%	1,511	5,888	16.1%	-17.7%
MDF	MSF 3/4"	3,023	14,685	-34.9%	-26.2%	1,414	6,386	-31.3%	-10.3%
All Other						45,270	201,557	-20.2%	3.0%
Total Exports to PR						291,262	1,169,236	-18.2%	-16.5%

Notes:

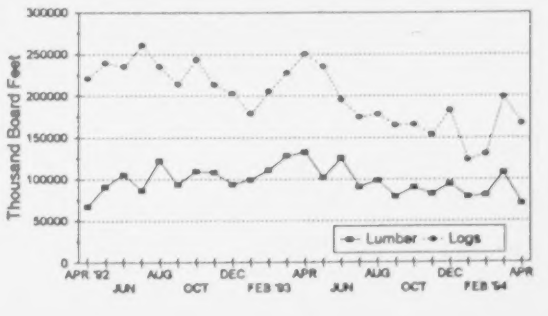
1) EU countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, and United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore, and Hong Kong.
2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



HOUSING STARTS

	May '94	Apr. '94	May '93	5 mo. '94	% Change From 5 mo. '93
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	149.2	137.0	120.9	580.2	21.1%
Single Family					
Proportion of Total	81.8%			84.1%	
Total Private -- SAAR	1,510	1,472	1,241		
Northeast	134	146	115		
Midwest	327	361	287		
South	694	624	551		
West	355	341	288		
	Apr. '94	Mar. '94	Apr. '93	4 mo. '94	4 mo. '93
Shipments of Mobile Homes	24,800	26,600	21,400	93,900	20.7%

INDUSTRY EMPLOYMENT

	May '94	Apr. '94	May '93	% Change From Apr. '94	% Change From May '93
	(Thousands of Employees)				
TOTAL EMPLOYMENT (SAAR)					
All Industries	112,847	112,656	110,285	0.2%	2.3%
All Manufacturing Industries	17,990	17,992	18,209	-0.0%	-1.2%
Lumber and Wood Products	725	725	697	0.0%	4.0%
Furniture and Fixtures	495	493	486	0.4%	1.9%

Note: Data have been revised to reflect 3/93 benchmarks & updated seasonal adjustment factors.